

Reconciliations of non-GAAP results of operations measures to the nearest comparable GAAP measures (in thousands):

	<u>Three months ended</u> <u>March 31, 2004</u>	<u>As a % of</u> <u>revenues</u>	<u>Three months ended</u> <u>June 30, 2004</u>	<u>As a % of</u> <u>revenues</u>	<u>Three months ended</u> <u>September 30, 2004</u>	<u>As a % of</u> <u>revenues</u>	<u>Three months ended</u> <u>December 31, 2004</u>	<u>As a % of</u> <u>revenues</u>
GAAP Operating Expense	\$ 180,902	27.8%	\$ 202,877	29.0%	\$ 432,676	53.7%	\$ 274,923	26.7%
Less: Stock-based compensation	76,473	11.7%	74,761	10.7%	67,981	8.4%	59,531	5.8%
In-process research and development	-	-	-	-	-	-	10,393	1.0%
Contribution to Google Foundation	-	-	-	-	-	-	-	-
Non-recurring portion of settlement of disputes with Yahoo	-	-	-	-	201,000	24.9%	-	-
Non GAAP Operating Expense	<u>\$ 104,429</u>	<u>16.1%</u>	<u>\$ 128,116</u>	<u>18.3%</u>	<u>\$ 163,695</u>	<u>20.4%</u>	<u>\$ 204,999</u>	<u>19.9%</u>

	<u>Three months ended</u> <u>March 31, 2004</u>	<u>As a % of</u> <u>revenues</u>	<u>Three months ended</u> <u>June 30, 2004</u>	<u>As a % of</u> <u>revenues</u>	<u>Three months ended</u> <u>September 30, 2004</u>	<u>As a % of</u> <u>revenues</u>	<u>Three months ended</u> <u>December 31, 2004</u>	<u>As a % of</u> <u>revenues</u>
GAAP Operating Income	\$ 155,323	23.8%	\$ 170,958	24.4%	\$ 11,112	1.4%	\$ 302,799	29.4%
Add: Stock-based compensation	76,473	11.7%	74,761	10.7%	67,981	8.4%	59,531	5.8%
In-process research and development	-	-	-	-	-	-	10,393	1.0%
Contribution to Google Foundation	-	-	-	-	-	-	-	-
Non-recurring portion of settlement of disputes with Yahoo	-	-	-	-	201,000	24.9%	-	-
Non GAAP Operating Income	<u>\$ 231,796</u>	<u>35.5%</u>	<u>\$ 245,719</u>	<u>35.1%</u>	<u>\$ 280,093</u>	<u>34.7%</u>	<u>\$ 372,723</u>	<u>36.2%</u>

	<u>Three months ended</u> <u>March 31, 2005</u>	<u>As a % of</u> <u>revenues</u>	<u>Three months ended</u> <u>June 30, 2005</u>	<u>As a % of</u> <u>revenues</u>	<u>Three months ended</u> <u>September 30, 2005</u>	<u>As a % of</u> <u>revenues</u>	<u>Three months ended</u> <u>December 31, 2005</u>	<u>As a % of</u> <u>revenues</u>
GAAP Operating Expense	\$ 268,538	21.4%	\$ 311,702	22.5%	\$ 395,459	25.1%	\$ 574,072	29.9%
Less: Stock-based compensation	48,908	3.9%	47,338	3.4%	46,308	2.9%	58,154	3.0%
In-process research and development	-	-	-	-	20,812	1.3%	-	-
Contribution to Google Foundation	-	-	-	-	-	-	90,000	4.7%
Non-recurring portion of settlement of disputes with Yahoo	-	-	-	-	-	-	-	-
Non GAAP Operating Expense	<u>\$ 219,630</u>	<u>17.5%</u>	<u>\$ 264,364</u>	<u>19.1%</u>	<u>\$ 328,339</u>	<u>20.9%</u>	<u>\$ 425,918</u>	<u>22.2%</u>

	<u>Three months ended</u> <u>March 31, 2005</u>	<u>As a % of</u> <u>revenues</u>	<u>Three months ended</u> <u>June 30, 2005</u>	<u>As a % of</u> <u>revenues</u>	<u>Three months ended</u> <u>September 30, 2005</u>	<u>As a % of</u> <u>revenues</u>	<u>Three months ended</u> <u>December 31, 2005</u>	<u>As a % of</u> <u>revenues</u>
GAAP Operating Income	\$ 442,770	35.2%	\$ 475,698	34.4%	\$ 529,171	33.5%	\$ 569,640	29.7%
Add: Stock-based compensation	48,908	3.9%	47,338	3.4%	46,308	2.9%	58,154	3.0%
In-process research and development	-	-	-	-	20,812	1.3%	-	-
Contribution to Google Foundation	-	-	-	-	-	-	90,000	4.7%
Non-recurring portion of settlement of disputes with Yahoo	-	-	-	-	-	-	-	-
Non GAAP Operating Income	<u>\$ 491,678</u>	<u>39.1%</u>	<u>\$ 523,036</u>	<u>37.8%</u>	<u>\$ 596,291</u>	<u>37.7%</u>	<u>\$ 717,794</u>	<u>37.4%</u>

Reconciliation from net cash provided by operating activities to free cash flow (in thousands):

	Three months ended							
	<u>March 31, 2004</u>	<u>June 30, 2004</u>	<u>September 30, 2004</u>	<u>December 31, 2004</u>	<u>March 31, 2005</u>	<u>June 30, 2005</u>	<u>September 30, 2005</u>	<u>December 31, 2005</u>
Net cash provided by operating activities	\$ 208,045	\$ 162,559	\$ 238,343	\$ 368,097	\$ 529,622	\$ 624,619	\$ 646,747	\$ 658,434
Less purchases of property and equipment	(86,037)	(96,246)	(77,632)	(59,080)	(142,391)	(157,463)	(292,532)	(245,831)
Free cash flow	<u>\$ 122,008</u>	<u>\$ 66,313</u>	<u>\$ 160,711</u>	<u>\$ 309,017</u>	<u>\$ 387,231</u>	<u>\$ 467,156</u>	<u>\$ 354,215</u>	<u>\$ 412,603</u>